

MUNICIPAL BUILDING AUTHORITY OF UTAH COUNTY, UTAH

PUBLIC NOTICE IS HEREBY GIVEN THAT THE GOVERNING BOARD OF THE MUNICIPAL BUILDING AUTHORITY OF UTAH COUNTY, UTAH, WILL HOLD A SPECIAL PUBLIC MEETING OF SAID GOVERNING BOARD IN THE UTAH COUNTY COMMISSION CHAMBERS, ROOM 1400 OF THE UTAH COUNTY ADMINISTRATION BUILDING, 100 EAST CENTER STREET, PROVO, UTAH.

November 17, 2009 - 9:00 AM

AGENDA

1. APPROVAL OF THE MINUTES FOR THE NOVEMBER 10, 2009 MUNICIPAL BUILDING AUTHORITY OF UTAH COUNTY, UTAH
2. TO ADOPT A RESOLUTION OF THE MUNICIPAL BUILDING AUTHORITY OF UTAH COUNTY, UTAH (THE "AUTHORITY") AUTHORIZING AND APPROVING THE EXECUTION AND DELIVERY OF A MASTER LEASE AGREEMENT, BY AND BETWEEN THE AUTHORITY AND UTAH COUNTY, UTAH (THE "COUNTY"); AUTHORIZING AND APPROVING THE EXECUTION AND DELIVERY OF AN ASSIGNMENT OF SUBLEASE AND MODIFICATION AGREEMENT, BY AND AMONG THE COUNTY, MOUNTAINLAND APPLIED TECHNOLOGY COLLEGE ("MATC"), THE AUTHORITY AND THE ASSIGNOR NAMED THEREIN; AUTHORIZING THE ISSUANCE AND SALE BY THE AUTHORITY OF ITS LEASE REVENUE BONDS, (MOUNTAINLAND APPLIED TECHNOLOGY COLLEGE PROJECT) SERIES 2009A (FEDERALLY TAXABLE-DIRECT PAYMENT-BUILD AMERICA BONDS) (THE "SERIES 2009A BONDS") AND ITS LEASE REVENUE BONDS (MOUNTAINLAND APPLIED TECHNOLOGY COLLEGE PROJECT) SERIES 2009B (FEDERALLY TAXABLE) (THE "SERIES 2009B BONDS" AND TOGETHER WITH THE SERIES 2009A BONDS, THE "BONDS"), IN AN AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$4,000,000 TO (I) FINANCE THE COSTS OF ACQUISITION OF LAND, AN EXISTING BUILDING AND OTHER IMPROVEMENTS THEREON FOR USE BY MATC (THE "PROJECT") FOR ITS EDUCATIONAL PROGRAMS, (II) FUND A DEPOSIT TO A DEBT SERVICE RESERVE FUND AND (III) PAY COSTS ASSOCIATED WITH THE ISSUANCE OF THE BONDS; AUTHORIZING THE EXECUTION AND DELIVERY OF A GENERAL INDENTURE OF TRUST AND A FIRST SUPPLEMENTAL INDENTURE, EACH BY AND BETWEEN THE AUTHORITY AND WELLS FARGO BANK, NATIONAL ASSOCIATION, CERTAIN SECURITY DOCUMENTS, A BOND PURCHASE AGREEMENT AND OTHER DOCUMENTS REQUIRED IN CONNECTION THEREWITH; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY TO THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION; AND RELATED MATTERS. (*Continued from the November 10, 2009 meeting*)

PUBLIC COMMENTS

In compliance with the Americans With Disabilities Act, individuals needing special accommodations (including auxiliary communicative aids and services) during this meeting should notify Linda Strickland at 851-8111 at least one day prior to the meeting.